

**NOTICE OF PUBLIC HEARING**  
**NEW JERSEY HEALTH CARE FACILITIES**  
**FINANCING AUTHORITY**

The New Jersey Health Care Facilities Financing Authority (the “Authority”) will hold a telephonic public hearing at its regular meeting on Thursday, July 22, 2021 at 10:00 a.m. in compliance with Internal Revenue Service Revenue Procedure 2020-21, as extended by Internal Revenue Service Revenue Procedure 2020-49, for the purpose of providing a reasonable opportunity for interested persons to express their views orally regarding a plan of finance pursuant to which the Authority may issue one or more series of its tax-exempt qualified 501(c)(3) bonds (the “Bonds”) for the benefit of the Borrower identified below to finance the Project more fully described below.

The Authority will not be conducting a public hearing at which interested persons may be physically present. Interested persons may participate exclusively telephonically in the public hearing by calling (866) 210-1669 (a toll-free telephone number) and entering the participant code 4792102. Interested persons may also submit written comments to the Authority regarding the proposed issuance of the Bonds by sending such comments to the New Jersey Health Care Facilities Financing Authority, P.O. Box 366, Trenton, NJ 08625, or emailing them to [TEFRAComments@njhcffa.com](mailto:TEFRAComments@njhcffa.com). Any such written comments must be received by the Authority by no later than 9:00 a.m. on July 21, 2021.

Borrower: AtlantiCare Regional Medical Center, Inc., a New Jersey nonprofit corporation, and/or one or more of its affiliates (the “Affiliates”)

Project Locations: AtlantiCare Regional Medical Center  
Mainland Campus  
65 West Jimmie Leeds Road  
Pomona, Atlantic County, New Jersey

AtlantiCare Health Park at Egg Harbor Township  
2500 English Creek Avenue  
Egg Harbor Township, Atlantic County, New Jersey

AtlantiCare Regional Medical Center  
Atlantic City Campus  
1925 Pacific Avenue  
Atlantic City, Atlantic County, New Jersey

AtlantiCare Health Park at Manahawkin  
517 Route 72 West  
Manahawkin, Ocean County, New Jersey

AtlantiCare Airport Commerce Center  
6550 Delilah Road  
Egg Harbor Township, Atlantic County, New Jersey

AtlantiCare Cancer Care Institute  
106 Court House South Dennis Road. Suite 200  
Cape May Court House, Cape May County, New Jersey

AtlantiCare Health Park at Hammonton  
219 North White Horse Pike  
Hammonton, Atlantic County, New Jersey

AtlantiCare HealthPlex  
1401 Atlantic Avenue  
Atlantic City, Atlantic County, New Jersey

**Project Description:**

To provide funds through the issuance, in one or more series, of the Bonds in an aggregate principal amount of not exceeding \$250,000,000, which will be used by the Borrower, together with other available moneys, if any, to:

(a) refinance a taxable commercial bank loan taken by the Borrower, the proceeds of which were used by the Borrower to repay the Borrower's debt of Geisinger Health and upon dissociation from Geisinger Health necessitated the refunding, repayment, and/or defeasance of the Borrower's outstanding indebtedness of Geisinger Health; and

(b) reimburse the Borrower and/or its applicable Affiliates for the costs of the planning, development, construction, expansion, renovation, furnishing and/or equipping of (i) at AtlantiCare Regional Medical Center Mainland Campus, (A) renovation of the radiology department, (B) replacement of Philips Cath Lab equipment and renovations relating thereto, including electrical work, flooring replacement and tele data equipment, and (C) interior renovations for the Childbirth Center 2nd floor C-Section Recovery and 3rd floor Maternal Fetal Medicine Suite, (ii) at AtlantiCare Regional Medical Center Atlantic City Campus, renovations due to relocation and upgrading of the compounding pharmacy in the 1st floor Friendship Pavilion, (iii) at AtlantiCare Health Park at Egg Harbor Township, construction of a 24,000 square foot new floor and fit out for medical offices including perioperative services and AtlantiCare Physician Group surgical specialties, (iv) at AtlantiCare Airport Commerce Center, the construction fit out for the relocation of Corporate Education and Basic Life

Training services, (v) at AtlantiCare Health Park at Manahawkin, (A) fit-out of 1,300 square foot existing shell space for a medical services building, and (B) a fit out of 5,000 square foot of existing shell space for AtlantiCare Physician Group Family Practice, Pediatrics and other medical services, and (vi) all infrastructure improvements, relocations and modifications and all other work, materials, equipment and appurtenances necessary therefor or related to all of the projects described in subparts (b)(i) through (v) above; and

(c) reimburse the Borrower and/or its applicable Affiliates for the costs of the acquisition and installation of various items of capital equipment at one or more Project Locations for use by the Borrower and the Affiliates and all infrastructure improvements, relocations and modifications and all other work, materials and appurtenances necessary therefor or related thereto; and

(d) fund a debt service reserve fund for the Bonds, if necessary, and

(e) pay all or a portion of the costs of the issuance and sale of the Bonds.

As a result of the application of the proceeds of the taxable loan described in clause (a) above, as of October 31, 2020, Geisinger Health ceased to be the sole member of AtlantiCare Health System, Inc., the corporate parent of the Borrower and the Affiliates; AtlantiCare Health System, Inc., the Borrower and the Affiliates ceased to be affiliates of Geisinger Health; and AtlantiCare Health System, Inc. became the controlling entity of the Borrower and the Affiliates and all of their respective assets.

Maximum Principal Amount of the Bonds:	\$250,000,000
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THIS FINANCING OF THE NEW JERSEY HEALTH CARE FACILITIES FINANCING AUTHORITY IS NOT AN OBLIGATION OF THE STATE OF NEW JERSEY, NOR ANY COUNTY OR MUNICIPALITY THEREOF, EXCEPT THE AUTHORITY. Funding for such financing is expected to be obtained through the municipal bond market.

This notice is published in accordance with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended and regulations promulgated thereunder, as modified by Internal Revenue Service Revenue Procedures 2020-21 and 2020-49.